

Short Term Care Nursing Facility Claim Form

Administered By:

Bankers Fidelity Life Insurance Company
4370 Peachtree Road
Atlanta, Georgia 30319
1-800-241-1439; Local 404-266-5600

Claims Department

Short-Term Care Services Div.
P.O. Box 105652
Atlanta, Georgia 30348-5652
1-866-458-7499; Local 404-266-5720

TO BE COMPLETED BY THE NURSING CARE FACILITY ADMINISTRATOR OR DIRECTOR OF NURSING AND MAILED TO SHORT TERM CARE SERVICES AT ABOVE ADDRESS

| | | | | | | | | | | | | | | | | |
|---|--|---|---|---------------|---|---|--|---|--|--|---|---|---|--|--|--|
| PATIENT'S NAME | DATE OF BIRTH MO. DAY YR. | SEX <input type="checkbox"/> Male <input type="checkbox"/> Female | SOCIAL SECURITY NUMBER | POLICY NUMBER | | | | | | | | | | | | |
| NAME OF NURSING CARE FACILITY | | | Phone Number () | | | | | | | | | | | | | |
| FACILITY ADDRESS: (Street, City, State, Zip Code) | | | Tax ID Number | | | | | | | | | | | | | |
| <p>1. Is the Nursing Care Facility licensed by the state as (check all that apply)</p> <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> Skilled Nursing Facility</td> <td><input type="checkbox"/> Intermediate Care Facility</td> <td><input type="checkbox"/> Custodial Care Facility</td> <td><input type="checkbox"/> Assisted Living Facility</td> </tr> <tr> <td><input type="checkbox"/> Alzheimer's Treatment</td> <td><input type="checkbox"/> Personal Care</td> <td><input type="checkbox"/> Congregate Care Facility</td> <td><input type="checkbox"/> Independent Living</td> </tr> <tr> <td><input type="checkbox"/> Continuing Care Retirement</td> <td><input type="checkbox"/> Multiple Care Retirement Facility</td> <td colspan="2"><input type="checkbox"/> Other (Specify) _____</td> </tr> </table> <p>Is the facility Medicare certified?..... <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Owner Type: <input type="checkbox"/> Private, for Profit <input type="checkbox"/> Private, Non-Profit <input type="checkbox"/> Public Corp. <input type="checkbox"/> Government Owned</p> | | | | | <input type="checkbox"/> Skilled Nursing Facility | <input type="checkbox"/> Intermediate Care Facility | <input type="checkbox"/> Custodial Care Facility | <input type="checkbox"/> Assisted Living Facility | <input type="checkbox"/> Alzheimer's Treatment | <input type="checkbox"/> Personal Care | <input type="checkbox"/> Congregate Care Facility | <input type="checkbox"/> Independent Living | <input type="checkbox"/> Continuing Care Retirement | <input type="checkbox"/> Multiple Care Retirement Facility | <input type="checkbox"/> Other (Specify) _____ | |
| <input type="checkbox"/> Skilled Nursing Facility | <input type="checkbox"/> Intermediate Care Facility | <input type="checkbox"/> Custodial Care Facility | <input type="checkbox"/> Assisted Living Facility | | | | | | | | | | | | | |
| <input type="checkbox"/> Alzheimer's Treatment | <input type="checkbox"/> Personal Care | <input type="checkbox"/> Congregate Care Facility | <input type="checkbox"/> Independent Living | | | | | | | | | | | | | |
| <input type="checkbox"/> Continuing Care Retirement | <input type="checkbox"/> Multiple Care Retirement Facility | <input type="checkbox"/> Other (Specify) _____ | | | | | | | | | | | | | | |
| <p>2. Staff: Check all that apply</p> <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> Physicians</td> <td><input type="checkbox"/> LPN's</td> <td><input type="checkbox"/> Nurses Aids</td> <td><input type="checkbox"/> Activities Coordinators</td> </tr> <tr> <td><input type="checkbox"/> RNs</td> <td><input type="checkbox"/> Dieticians</td> <td><input type="checkbox"/> Physical Therapists</td> <td><input type="checkbox"/> Occupational Therapist</td> </tr> <tr> <td><input type="checkbox"/> Social Workers (MSW)</td> <td colspan="3"><input type="checkbox"/> Other, Specify: _____</td> </tr> </table> | | | | | <input type="checkbox"/> Physicians | <input type="checkbox"/> LPN's | <input type="checkbox"/> Nurses Aids | <input type="checkbox"/> Activities Coordinators | <input type="checkbox"/> RNs | <input type="checkbox"/> Dieticians | <input type="checkbox"/> Physical Therapists | <input type="checkbox"/> Occupational Therapist | <input type="checkbox"/> Social Workers (MSW) | <input type="checkbox"/> Other, Specify: _____ | | |
| <input type="checkbox"/> Physicians | <input type="checkbox"/> LPN's | <input type="checkbox"/> Nurses Aids | <input type="checkbox"/> Activities Coordinators | | | | | | | | | | | | | |
| <input type="checkbox"/> RNs | <input type="checkbox"/> Dieticians | <input type="checkbox"/> Physical Therapists | <input type="checkbox"/> Occupational Therapist | | | | | | | | | | | | | |
| <input type="checkbox"/> Social Workers (MSW) | <input type="checkbox"/> Other, Specify: _____ | | | | | | | | | | | | | | | |
| <p>3. Do you have a review plan for all patients? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> | | | | | | | | | | | | | | | | |
| <p>4. Is Patient competent? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "No," give name, address and phone number and relationship to patient or person handling financial affairs:</p> <p>Name: _____ Relationship: _____</p> <p>Address: _____ Phone Number: ()</p> | | | | | | | | | | | | | | | | |
| <p>5. Date Admitted: _____ Date Discharged: _____</p> <p>Dates of all prior confinements: _____</p> | | | | | | | | | | | | | | | | |
| <p>6. Admitting Diagnosis: _____ ICD Code: _____ Date Diagnosed: _____</p> <p>Secondary Diagnosis: _____ ICD Code: _____ Date Diagnosed: _____</p> <p>Principal Diagnosis relative to functional incapacity: _____</p> | | | | | | | | | | | | | | | | |
| <p>7. Name of Primary Physician: _____ Phone Number: ()</p> <p>Address: _____</p> | | | | | | | | | | | | | | | | |
| <p>8. Does patient require substantial supervision to protect him/her from threats to health and safety due to severe cognitive impairment? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Comments: _____</p> <p>_____</p> <p>_____</p> <p>_____</p> | | | | | | | | | | | | | | | | |

PLEASE COMPLETE BACK SECTION

9. Check appropriate box to describe the level of assistance provided to the patient. Also specify frequency, as applicable.

BATHING/TOILETING

- | | YES | NO | FREQUENCY |
|---|--------------------------|--------------------------|-----------|
| ● Independent-may use assistive devices (e.g., commode, grab bars); requires no human assistance..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● May require human assistance on an intermittent basis or with minor parts of bathing..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Is unable to bathe without substantial assistance from another person..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

DRESSING

- | | | | |
|---|--------------------------|--------------------------|-------|
| ● Independent-requires no human assistance..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● May require human assistance on an intermittent basis or with minor parts of bathing..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Is unable to bathe without substantial assistance from another person..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

CONTINENCE

- | | | | |
|--|--------------------------|--------------------------|-------|
| ● Independent-requires no human assistance; may use assistance or supervision; controls urination and movement completely by self; may use assistive equipment (e.g., bedpan)..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● May require human assistance on an intermittent basis for occasional "accidents."..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Requires constant supervision and substantial assistance from another person with bowel and bladder control including appliances (e.g., colostomy, urinary catheter)..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Incontinent of bowel and bladder..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

TRANSFERRING

- | | | | |
|---|--------------------------|--------------------------|-------|
| ● Independent-may use assistive device (e.g., trapeze, railings, walker)..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Requires physical support on an intermittent basis for difficult maneuvers only (e.g., toilet, sofa)..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Is unable to transfer without substantial assistance from another person..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

EATING

- | | | | |
|--|--------------------------|--------------------------|-------|
| ● Independent-requires no human assistance..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● May require human assistance on an intermittent basis or with minor parts of eating (e.g., cutting foods)..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ● Is unable to eat without substantial assistance from another person..... | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

10. Details and Remarks: Please elaborate on the care and assistance provided the patient for each item marked "Yes" in question 9. above. If applicable, specify the type of therapy administered to patient.

11. I certify that the patient received:

- | | | |
|--|-------------|-----------|
| <input type="checkbox"/> Skilled Care | From: _____ | To: _____ |
| <input type="checkbox"/> Intermediate Care | From: _____ | To: _____ |
| <input type="checkbox"/> Custodial/Personal Care | From: _____ | To: _____ |

If applicable, indicate days covered by Medicare: From: _____ To: _____

12. Indicare dates of hospitalization and/or bedhold, LOA days: From: _____ To: _____

Completed By Signature

Print Name

Position/Title

Date